



## ADDENDUM: REQUEST FOR PROPOSALS

Sonoma Clean Power Authority ("SCP" or "Sonoma Clean Power") issues this Addendum #1 for the Request for Proposals ("RFP") to seek proposals from qualified Proposers to provide residential energy services, including smart thermostat installations, HVAC tune-ups, and home energy assessments for up to 1,000 households in Sonoma and Mendocino Counties.

**Date Issued: March 28, 2025**

**Responses Due: April 14, 2025 by 5:00 PM PDT**

### 1. RFP OVERVIEW

No changes.

### 2. OVERVIEW OF DESIRED SERVICES

No changes.

### 3. RFP SCHEDULE AND REQUIREMENTS

No changes.

### 4. PROPOSAL SUBMISSION INFORMATION

#### 4.1 Submittal Process

No changes.

#### 4.2 Submittal Requirements

Replace pricing format table in entirety.

#### Pricing format

Task / Expense	Pricing
1: Project management	\$/month
2: Labor (prevailing wage) and equipment for smart thermostat installation (up to 1,000 sites)	\$/site
3: Equipment – smart thermostat ( <b>Google Nest preferred, must be GridSavvy Rewards eligible<sup>1</sup></b> )	\$/unit
4: Labor (prevailing wage) and equipment for HVAC system tune-ups (up to 1,000 sites) including a detailed report	\$/assessment

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<sup>1</sup> See GridSavvy Rewards eligible brands and models at [www.shopgridsavvy.store](http://www.shopgridsavvy.store)

5: Equipment for HVAC Tune-up - filters	\$/site
6: Refrigerant recharge per refrigerant type (R-22, R-134a, R-410A)	\$/lb. per type
7: Labor (prevailing wage) for energy assessments (up to 1,000 sites) including a detailed report	\$/assessment
8: Personnel hourly rates for tasks not identified in scope of services	\$/hour

*Note: All labor pricing must include travel and mileage costs.*

*Note: The Proposer may split up pricing by Sonoma County and Mendocino County if desired.*

## **5. DIVERSITY IN NON-POWER PROCUREMENT SOLICITATIONS**

No changes.

## **6. QUESTIONS REGARDING THE RFP, COMMUNICATION AND ADDENDA**

No changes.

## **7. REVIEW AND SELECTION PROCESS**

No changes.

## **8. NEGOTIATIONS AND FINALIZATIONS**

No changes.

## **9. CALIFORNIA ENERGY COMMISSION**

No changes.

## **10. GENERAL TERMS AND CONDITIONS**

No changes.

## **11. RIGHTS OF SONOMA CLEAN POWER**

No changes.

## **12. CONFLICTS OF INTEREST**

No changes.

## **ATTACHMENT A: Empower Communities**

No changes.

## **ATTACHMENT B: Scope of Services**

### **Task 1: Project Management and Administration**

No changes.

### **Task 2: Smart Thermostat Installation**

Replace in entirety.

#### **Smart Thermostat Procurement (Optional)**

- Consultant will procure up to 1,000 smart thermostats, ensuring that:
  - All units are new and authentic
  - Thermostats are eligible to be enrolled in GridSavvy Rewards (list available at [www.shopgridsavvy.store](http://www.shopgridsavvy.store))
  - Units include standard manufacturer warranty and installation materials
  - Bulk pricing and volume discounts are clearly documented

#### **Site Eligibility Confirmation**

- Consultant will verify site eligibility after SCP has confirmed customer eligibility, ensuring that:
  - The site has a functional central air conditioning system
  - The site is safe for the Consultant to perform work

#### **Installation and Configuration**

- Consultant will install and configure smart thermostats to ensure full integration with the existing HVAC system
- Enroll the smart thermostat in SCP's GridSavvy Rewards program
- Provide a homeowner tutorial on thermostat operation, programming, and energy-saving settings, including answering technical questions and assisting with enrollment of the smart thermostat into SCP's GridSavvy program for demand response participation

#### **Post-Installation Summary and Reporting**

- After installation, the Consultant will prepare and submit a comprehensive report for each site to SCP. The report should include details of the thermostat installation
- Submit the drafts of each assessment to SCP for review and potential feedback

### **Task 3: Technical Assistance for HVAC System Tune-ups**

No changes.

### **Task 4: Technical Assistance for Building Energy Assessment**

No changes.

#### **General Deliverables**

No changes.

## **ATTACHMENT C: AGREEMENT FOR PROFESSIONAL SERVICES**

No changes.